

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number ROSENDO GONZALEZ, CHAPTER 7 TRUSTEE (137352) GONZALEZ & ASSOCIATES, PLC 515 SOUTH FIGUEROA STREET, SUITE 1970 LOS ANGELES, CA 90071 TEL. (213)452-0070 FAX. (213)452-0080	FOR COURT USE ONLY FILED 02 MAR 15 PM 4:35 CLERK OF DISTRICT COURT CENTRAL DISTRICT OF CALIFORNIA
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: VALUEMEDIA, LLC, Debtor(s).	CASE NO. <u>BY</u> <u>DEPUTY CLERK</u> LA 01-44461-TD

NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: April 10, 2002	Time: 10:30 a.m.
Location: 255 East Temple Street, Los Angeles, CA 90012, Courtroom 1345	

Type of Sale: ☒ Public ☐ Private Last date to file objections: March 27, 2002

Description of Property to be Sold: Personal property including but not limited to office furniture (desks, chairs, file cabinets, secretarial stations), computers, phone and computer systems, intellectual property rights (goodwill, client, vendor and manufacturer lists and contacts), names, designs and logos of "Valuemedia, LLC" and "Innovative Marketing Group", marketing, product design, advertisement and program

Terms and Conditions of Sale: The successful bidder shall deposit development materials with the Trustee, in cash or cash equivalent, and amount equal to at least ten percent (10%) of the full bid price. This deposit shall be forfeitable and non refundable, if the sale does not close withing (10) days after the order approving the motion to sell becomes "final", except by fault of the Trustee.

Proposed Sale Price: \$40,000

Any overbid: (a) shall exceed the last offering price by no less
 Overbid Procedure (If Any): than \$10,000, (b) must be presented at/or before the hearing,
(c) shall contain no conditions or contingencies in addition to those contained in the sale agreement, (d) must provide that there is no financing contingency, (e) at the coclusion of the hearing, the Trustee shall confirm the highest and best offer to the
If property is to be sold free and clear of liens or other interests, list date, time and location of hearing: Court.

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address):

ROSENDO GONZALEZ, CHAPTER 7 TRUSTEE
GONZALEZ & ASSOCIATES, PLC
515 SOUTH FIGUEROA STREET, SUITE 1970
LOS ANGELES, CA 90071
TEL. (213)452-0070 FAX. (213)452-0080

Date: March 13, 2002